TRI-CITIES
ESTATE PLANNING
COUNCIL

Tri-Cities Estate Planning Council
Membership Application

Primary Sponsor: Randy Jobs
Secondary Sponsor: Sam Jamillo

Applying New Member Information:

Name: Heather Rader
Email: heather.rader@solutionsinhomecare.com
Cell Number: 509 942-4122
Years as Resident of Tri-Cities: 57 yrs
Home Address: 1968 Forest Ave Richland WA 99354
Profession: Care management
Years in Profession: 3yrs
Current Employer: Solutions
Years Employed: 3yrs
Work Address: 7401 W. Hood PL Kennewick WA 99336
Work Phone #: 509 551-5540

Which category are you applying for?

☐ Accounting ☐ Financial Planning ☐ Insurance ☐ Law ☐ Trust & Planned Giving
☒ Allied Professional ☐ Student/Emerging Professional ☐ Emeritus

Education, Work Background, & Current History in Estate Planning Experience:

Master of Education and Counseling (M.Ed) Licensed Mental Health Counselor (LMHC).

Employment History:

Sunderland Family treatment Services 2002-2003, Tri Cities Chaplaincy 2003-2023 (Prior to employment ran gnet (volunteer) program), Solutions Care management 2023 - present.

Membership in Any Other Related Organizations:

Aging Life Care Association (ALCA), Richland Senior Assoc.

Please Attach a Current Bio or Resume

Upon completion, please email to:
jobsrandall@gmail.com



7401 W. Hood Place, Suite 204, Kennewick, WA 99336

To Whom it May Concern,

I hold a Master of Education (MEd) in Education and Counseling and am a Licensed Mental Health Counselor (LMHC).

I have more than 20 years of professional experience providing psychosocial support, care coordination, advocacy, and guidance to individuals and families experiencing serious illness, family crises, end-of-life decisions, and changing care needs. My background includes case management with Sunderland Family Treatment Services and nearly 20 years of hospice social work with Tri-Cities Chaplaincy.

I currently work as a Care Manager with Solutions, providing concierge-style care management for older adults and individuals with complex medical, cognitive, social, and safety needs. In this role, I work closely with trustees, guardians, attorneys, families, healthcare providers, and other professionals to coordinate care and advocate for clients. I assist with medical care, caregiving needs, living arrangements, safety concerns, community resources, and transitions in care. I have also worked with the Veterans Administration to help veterans and their families access available resources, including financial benefits and caregiving support, and to navigate systems of care.

Although I do not provide legal or financial advice, my work frequently intersects with estate planning and the practical care considerations that arise in fiduciary and guardianship relationships. I provide a clinical and care-management perspective to help trustees, guardians, families, and other professionals understand a client's functional abilities, changing needs, safety concerns, quality-of-life considerations, and practical care needs.

My more than 20 years of experience across hospice, family services, and care management have provided extensive experience at the intersection of healthcare, aging, family dynamics, caregiving, functional capacity, benefits and resource navigation, and end-of-life planning. I hope to contribute this multidisciplinary perspective as an allied professional and collaborate with estate planning professionals to help ensure that clients' medical, psychosocial, safety, and quality-of-life needs are considered alongside their legal and financial planning.

Respectfully,

Heather Rader MEd, LMHC

Heather Rader M.Ed., LMHC
Solutions Care management